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NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED



英皇集團（國際）有限公司*
Emperor International Holdings Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 163)

The issue of US\$250,000,000 4.50 per cent. notes due September 2023 (the “Notes”)
(Stock Code: 40367)
under the US\$2,000,000,000 Medium Term Note Programme

Joint Global Coordinators



Joint Bookrunners and Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the US\$2,000,000,000 Medium Term Note Programme (the “Programme”) of Emperor International Holdings Limited (the “Company”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 19 December 2019 relating to the Programme as supplemented by a supplemental offering circular dated 20 August 2020, and further supplemented by a pricing supplement dated 27 August 2020 relating to the Notes. The listing of the Notes is expected to become effective on 4 September 2020.

Hong Kong, 3 September 2020

As at the date hereof, the board of directors of the Company comprises:

Non-Executive Director:

Ms. Luk Siu Man, Semon (Chairperson)

Executive Directors:

Mr. Wong Chi Fai / Ms. Fan Man Seung, Vanessa /
Mr. Cheung Ping Keung / Mr. Yeung Ching Loong, Alexander

Independent Non-Executive Directors:

Ms. Cheng Ka Yu / Mr. Wong Tak Ming, Gary /
Mr. Chan Hon Piu

* for identification purpose only